Date and time of publication on KAP: 05.08.2026 23:08:49
https://www.kap.org.tr/en/Bildirim/1644009

KAMUYU AYDINLATMA PLATFORMU

TEKFEN HOLDİNG A.Ş.
Material Event Disclosure (General)

Summary

Share Transfer Procedures

Material Event Disclosure General

Related Companies

Related Funds

Material Event Disclosure General	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	

According to the attached notification submitted to our Company by Libco İnşaat Sanayi ve Ticaret A.Ş. (Libco A.Ş.) on 05.08.2026:

- As of 05.08.2026, Libco A.Ş. has acquired, within the scope of the closing transactions under the Share Transfer Agreement dated 26 June 2026, the 86,570,449.90 nominal value shares corresponding to 23.40% of the share capital of Tekfen Holding A.Ş. held by ARY Holding A.Ş., and the 32,113,879.45 nominal value shares corresponding to 8.68% of the share capital of Tekfen Holding A.Ş. held by Vera Ticari Danışmanlık A.Ş. Accordingly, Libco A.Ş. has directly and indirectly acquired ownership of 118,684,329.35 shares, representing 32.08% of the share capital of Tekfen Holding A.Ş.
- Furthermore, when taking into account the shares held by CDC Taahhüt İnşaat Sanayi ve Ticaret Anonim Şirketi, which is acting in concert with Libco A.Ş., corresponding to 1.85% of the share capital of Tekfen Holding A.Ş., the aggregate shareholding of Libco A.Ş. and the persons acting in concert with it in the share capital of Tekfen Holding A.Ş. has reached 33.93% as of 05.08.2026.
- Within the scope of the share transfer transaction, Libco A.Ş. has not obtained control over the management of Tekfen Holding A.Ş., and therefore no mandatory tender offer obligation has arisen pursuant to the provisions of the Communiqué on Mandatory Tender Offers (II-26.1) of the Capital Markets Board of Türkiye.

The above matters have been notified to our Company for public disclosure.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.