



## KAMUYU AYDINLATMA PLATFORMU

# TEKFEN HOLDİNG A.Ş. Notification Regarding Issue Limit

# Notification Regarding Issue Limit

<b>Summary Info</b>	Board Decision Regarding Issuing Debt Securities
<b>Update Notification Flag</b>	No
<b>Correction Notification Flag</b>	No
<b>Postponed Notification Flag</b>	No

<b>Authorized Member Decision Date</b>	21.03.2024
<b>Issue Limit</b>	1.000.000.000
<b>Currency Unit</b>	TRY
<b>Issue Limit Security Type</b>	Debt Securities
<b>Sale Type</b>	Private Placement-Sale To Qualified Investor
<b>Domestic / Oversea</b>	Domestic

## Additional Explanations

Our company's Board of Directors has decided to apply to the Capital Markets Board (CMB) for issuance of debt securities up to TL1,000,000,000 in nominal value with different maturities within one year, without public offering, to domestic qualified investors through sales or private placement methods; provided that necessary procedures are complied with and transactions are completed within the framework of the Capital Markets Law numbered 6362, the Regulation on Debt Instruments numbered VII-128.8, and other relevant legislation, and in accordance with Article 11 of our Company's Articles of Association. The related amount is planned to be used in financing group activities. Regarding the issuance transactions, authorization has been granted to the Presidency of Tekfen Group Companies and the Group CFO to make applications, correspondences, contracts, and similar documents and information to all kinds of official and private institutions and organizations, including but not limited to the Capital Markets Board (CMB), Borsa Istanbul, Central Securities Depository Institution, Takasbank A.Ş., and Public Disclosure Platform, for submission, organization, and signature, and to follow up on and complete all kinds of procedures and transactions at relevant authorities and offices. The English translation of this disclosure is attached hereto, and in case of any discrepancy between the Turkish and English versions, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.